



Private Wealth Management APAC Summit 2016

25 – 27 April 2016 | Hilton Kuala Lumpur Hotel | Kuala Lumpur | www.pwmsummit.com

Monday 25 April	
10:00-12:00	Event Registration [Lake Garden Foyer]
12:00-13:00	Welcome Lunch [Ballroom B]
13:00-13:15	marcusevans Welcome Address [Lake Garden Foyer] Erika Emil Rinaldi , Executive Producer, marcusevans
	Chairman's Opening Address [Ballroom A] Sean Cortis , Principal & CEO, Chapman Eastway
13:15-14:00	Opening Keynote Presentation [Ballroom A] Significance Beyond Success: Channelling Wealth, Power and Influence towards Social Good Jenny Santi , Philanthropy Advisor, Author
14:00-15:00	Family Governance Forum [Ballroom A] The Challenging Consensus: Overcoming Classic Family Governance Issues to Preserve Longevity of Family Assets and Wealth Victor Ai , Co-VP, Donglin (China) Family Wealth Jean-Philippe Crochet , CEO, Sunline Wealth Management Noni Purnomo , President Director, Blue Bird Group Holding Noor Quek , MD & Founder, NQ International
15:00-15:30	Networking Coffee Break [Lake Garden Foyer]
	Sponsor Briefing [Sentral Exchange A]
15:30-17:30	One-to-One Meetings [Ballroom C]
17:30-18:15	Parallel Sessions: Please Choose
Option A	Presentation [Ballroom A] The Rising Superpower: Unlocking the Code to India's Family Office Landscape Benaifer Malandkar , CIO, RAAY Global Investments - Patni Family Office
Option B	Presentation [Sentral Exchange A] Boom or Bubble: Exploring Opportunities for Onshore and Offshore Family Offices in Utilising Free Trade Zones to Gain Family Clients in China Didier Brizard , Founder & MD, Hong Xiu Jian Family Office & Foreign Partner, YingHe Legal Group
18:15-19:00	Parallel Sessions: Please Choose
Option A	Masterclass [Ballroom A] Canaccord Genuity Wealth Management
Option B	Masterclass [Sentral Exchange A] Global Merces
19:00-19:45	Keynote Presentation [Ballroom A] Growing the Family Empire from Humble Beginnings by Upholding Positivity in Value and Culture Noni Purnomo , President Director, Blue Bird Group Holding
19:45-20:00	Welcome Reception [Lake Garden Foyer]
20:00	Welcome Dinner [Ballroom B]



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Tuesday 26 April	
07:30-08:45	Breakfast [Vasco's]
09:00-09:45	Presentation [Ballroom A] It's High Time to Diversify: Taking New Initiatives to Explore Investment Opportunities and Expand the Asset Portfolio Sean Cortis , Principal & CEO, Chapman Eastway
09:45-10:30	Parallel Sessions: Please Choose
Option A	Masterclass [Ballroom A] FGP Capital
Option B	Roundtable [Sentral Exchange A] Rising Straits
10:30-10:45	Networking Coffee Break [Lake Garden Foyer]
10:45-12:45	One-to-One Meetings [Ballroom C]
12:45-13:45	Lunch [Ballroom B]
13:45-14:45	Global Markets Forum [Ballroom A] Universal Understanding: Dissecting Diverse Markets and Regional Trends to Gain a Better Foothold of Worldwide Investments Ozi Amanat , Venture Capitalist, K2 Global Ashu Dutt , MD Asia Family Office, Dutt Capital Advisors Francesco Lombardo , MD, Veritage Family Office Dr Katsura Suzuki , Founding Partner & Member of the Board of Directors, NACRE Global Asset Protection Group
14:45-15:30	Parallel Sessions: Please Choose
Option A	Presentation [Ballroom A] Maintaining Resilience: Asian Fixed Income in a Rising Rates Environment Dilip Parameswaran , Founder & Head, Asia Investment Advisors
Option B	Presentation [Sentral Exchange A] Designing Family Ownership for Sustainability: The Pros and Cons of Utilising Family Trust as a Controlling Factor Professor Joseph Fan , Professor School of Accountancy & Department of Finance, Chinese University Hong Kong (CUHK) , Director, Institute of Economics and Finance
15:30-16:15	Parallel Sessions: Please Choose
Option A	Presentation [Ballroom A] Investing in China: Grasping Powerful Global Asset Allocation Strategies to Emerge as Winners in the Marketplace David Chang , Co-Founding Partner, G9 China Private Office & Secretary General , China Family Office Association
Option B	Presentation [Sentral Exchange A] Navigating South East Asia's Economic Tidal Wave: Emerging Trends in Real Estate Development and Investment James Ong , Founder & CEO, Fortis Family Office
16:15-16:45	Networking Coffee Break [Lake Garden Foyer]
16:45-18:45	One-to-One Meetings [Ballroom C]
18:45-19:30	Keynote Presentation [Ballroom A] Fostering Greatness: Developing Next-Generation Leaders as Key Assets for Prosperity and Continuity Francesco Lombardo , MD, Veritage Family Office
19:30	Evening Reception – Join us for a cocktail dinner to maximise informal networking opportunities! [Grand Suite, Level 7]



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a **marcusevans** event

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Wednesday 27 April	
07:30-08:45	Breakfast and hotel check-out [Vasco's]
09:00-09:45	Keynote Presentation [Ballroom A] The Roadmap to Prosperity: Preparing Families for the Ultimate Transition of Wealth Brad Scott , MD & Founder, EWM Group
09:45-10:30	Parallel Sessions: Please Choose
Option A	Presentation [Ballroom A] Asian Private Equity: Focusing on Portfolio Value Creation to Achieve Strong and Sustainable Returns Ashu Dutt , MD Asia Family Office, Dutt Capital Advisors
Option B	Presentation [Sentral Exchange A] Women Are From Venus: Rise of Female Tycoons Call for a Different Wealth Management Approach Brenda Yong , Group MD, KP Global Holdings
10:30-10:45	Networking Coffee Break [Lake Garden Foyer]
10:45-12:15	One-to-One Meetings [Ballroom C]
12:15-13:00	Closing Presentation [Ballroom A] Building an Influential Social Mission for Wealthy Families through Sustainable Impact Investment Bernard Fung , Head of Family Office Services & Philanthropy Advisory APAC, Credit Suisse
13:00-3:15	Chairman's Closing Comments [Ballroom A] Sean Cortis , Principal & CEO, Chapman Eastway
	Prize Draw – Hand in your evaluation form to qualify!
13:15-14:15	Closing Lunch [Ballroom B]