

4th Borrowers & Investors Forum, Southeast Asia

29 October 2015 • Singapore
Innovation in Asia's debt markets

FinanceAsia

4th Annual Borrowers and Investors Forum SEA
October 29th, 2015
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Draft Agenda

[Times and sessions are subject to change]

8:00 **Registration and refreshments**

08:55 **FinanceAsia's Welcome**

09:00 Panel discussion

Southeast Asia's debt market on the global stage

- What's holding back the growth
- Necessity of the USD and growth of the RMB
- Corporate and Sovereign financing requirements
- Product innovation for borrowers – what are the new structures in play
- Is the West becoming an integral funding option for Asian borrowers?

Moderator

Richard Morrow, *Features Editor*, **FinanceAsia**

Panelists

Devan Selvanathan, *Managing Director, Head of Global Debt Platform, Asia-Pacific*, **Natixis**

Terry Chan, *Head of Franchise Development, APAC Corporate Ratings*, **Standard & Poor's**

Kevin Talbot, *Chief Executive Officer*, **Aviva Investors**

Dilip Parameswaran, *Founder and Chief Executive*, **Asia Investment Advisors**

09:50 Panel discussion

Bank Capital and Liquidity

- The evolving regulatory environment – Bail-in, TLAC, RWA consistency
- The impact of capital and liquidity regulations
- Bank Capital supply
- Regional considerations – ASEAN, China, India

Moderator

Madhur Mehta

Managing Director and Head, Financial Institutions Debt Capital Markets, **Standard Chartered Bank**

Panelists

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Ritesh Maheshwari, *Head of FI Ratings, APAC, Standard & Poor's*
Andreas Kuehrer, *Director, Fixed Income, Bank of Singapore*
Vijay Chander, *Executive Director – Fixed Income, ASIFMA*
Kittiya Todhanakasem, *First Senior Executive Vice President, Managing Director, Financial Management Group, Krung Thai Bank*

10:40 Networking Coffee Break

11:15 Panel discussion

The impact of Modinomics

- The role of government in developing local bond markets
- Liberalisation of the financial sector – does this work?
- Covenants and restrictions
- The key drivers for external commercial borrowing

Moderator

Dan Bland, *Reporter, FinanceAsia*

Panelists

Lin-Jing Leong, *Investment Manager, Fixed Income – Aberdeen Asset Management*
Atsi Sheth, *Associate Managing Director, Sovereign Risk Group, Moody's Investors Service*
Jerome Booth, *Chairman, New Sparta Asset Management*

12:05 Panel discussion

The future of local currency debt

- How the Asian corporate can benefit from going cross-border
- Increasing investor returns
- Normalisation of the RMB
- Integration of the local bond market

Moderator

Vijay Chander, *Executive Director – Fixed Income, ASIFMA*

Panelists

Kaushik Rudra, *Head Rates & Credit Research, Standard Chartered Bank*
Boo Hock Khoo, *Vice President Operations, Credit Guarantee & Investment Facility*
Denise Thean, *Deputy Chief Executive Office, RAM Rating Services Berhad*

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13:00 Networking Lunch

Stream A: Issuers

Stream B: Investors

14:00

Panel Discussion

Green Bonds – Asia's role

- The emergence of Green Bonds in Asia
- Non traditional structured products
- Sustainable Financing in Asia

Moderator

Rob Fowler, *Asia Pacific Head of Partnerships, Climate Bond Initiative*

Panelists

Rahul Sheth, *Executive Director, Standard Chartered Bank, Capital Market Solutions*
Dr Afifa Raihana, *Sustainable Finance Specialist, USAID, CCEB Program, Bangladesh*
Mr Samir Ashta, *Director - Finance & CFO CLP India Pvt Ltd*

14:50

Panel discussion

Funding Asia's Infrastructure deficit

- Are there enough financeable projects for project bonds
- Alternative models for development
- Local Government Financing Vehicles
- Intra-regional Mobilisation

Moderator

Dilip Parameswaran, *Founder and Chief*

Keynote Presentation

Country Garden's Debt Raising Strategies

Presenter

Fu Yuanchun, *General Manager, Head of Corporate Finance Department, Country Garden Holdings Company Ltd*

14:25 Presentation and Q & A

Outlook for Capital Flows in Asia

- Macro outlook and its impact on capital flows
- Regional outlook for Debt Flows
- The impact on Asian Asset classes
- Q & A

Presenter

Jean-Charles Sombor, *Asia Pacific Director, Institute of International Finance*

Panel discussion

Why you should be investing in Sukuks

- Choosing the right Sukuk for you
- Key drivers for developing this market
- Increasing the investor base in Sukuks

Moderator

Professor Andrew White
Singapore Management University,
Yulchon LLC (Seoul, South Korea)

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Executive, Asia Investment Advisors

Panelists

Boo Hock Khoo, *Vice President Operations,*

Credit Guarantee & Investment Facility

Pham Thanh Ha, *Deputy Director General,*

Vietcombank

Terry Fanous, *Managing Director for Public, Project Infrastructure Group,*

Moody's Investors Service

Panelists

Todd Schubert, *Head of Fixed Income Research,*

Bank of Singapore
Ruslena Ramli, *Head of Islamic Finance,*

RAM Rating Services Berhad
Chung Chee Leong, *President/ Chief Executive Officer,*

Cagamas Berhad

15:40 **Networking Coffee Break**

16:10 Panel discussion

Creating Liquidity in the Asian Debt Capital Markets

- Why is the Asian market less liquid than its major rivals?
- Strategies to increase liquidity
- Regulatory barriers

Moderator

Kalai Pillay, *Senior Director & Head of Asia Pacific Industrials,*

Fitch Ratings

Panelists

Omar Slim, *Vice President, Fixed Income,*

PineBridge Investments

Guan Seng Khoo, *Vice President/ Head of Risk Management,*

AIMCo
Owen Gallimore, *Head of Credit Trading Strategy Asia,*

ANZ Bank

Panel discussion

Increasing yield in the emerging markets

- Which sectors will offer the best return
- Refinancing and default
- Drivers in the high yield arena

Moderator

Evan Thorpe, *Head of Market Analysis,*

Dealogic

Panelists

Jujhar Singh, *Co Global Head, High Yield Product Group, Capital Markets,*

Standard Chartered Bank
Tim Jagger, *Senior Vice President- Portfolio Manager,*

Aviva Investors
Beng Wah Tan, *Managing Director, Head of Global Markets Sales, South East Asia & Australia,*

Natixis

17:00 **Close of conference and Cocktail Reception**

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